

Table A.18. Main policy assumptions for meat markets

		Average 2012-14est	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
ARGENTINA												
Beef export tax	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
CANADA												
Beef tariff-quota	kt pw	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4	76.4
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5
Poultry meat tariff-quota	kt pw	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4	45.4
In-quota tariff	%	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Out-of-quota tariff	%	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6	196.6
EUROPEAN UNION¹												
Voluntary coupled support												
Beef and veal ²	mIn EUR	1 665	1 702	1 697	1 694	1 694	1 693	1 693	1 693	1 693	1 693	1 693
Sheep and goat meat ³	mIn EUR	0	478	481	484	487	491	496	496	496	496	496
Beef basic price ⁴	EUR/kg dw	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Beef buy-in price ^{4,5}	EUR/kg dw	1.7	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Beef tariff-quota	kt cwe	305.3	327.6	329.2	330.8	332.3	333.9	335.5	337.1	338.6	340.2	341.8
Pig tariff-quota	kt cwe	126.8	162.4	163.3	164.2	165.1	166.0	166.9	167.8	168.7	169.6	170.5
Poultry tariff-quota	kt rtc	913.5	1 011.9	1 013.9	1 016.0	1 018.1	1 020.1	1 022.2	1 024.3	1 026.3	1 028.4	1 030.5
Sheep meat tariff-quota	kt cwe	291.7	294.2	294.7	295.1	295.6	296.1	296.3	296.5	296.7	296.9	297.1
Subsidised export limits (WTO)												
Beef ⁶	kt cwe	989.6	989.6	989.6	989.6	989.6	989.6	989.6	989.6	989.6	989.6	989.6
Pigmeat ⁶	kt cwe	588.4	588.4	588.4	588.4	588.4	588.4	588.4	588.4	588.4	588.4	588.4
Poultry meat	kt cwe	430.8	430.8	430.8	430.8	430.8	430.8	430.8	430.8	430.8	430.8	430.8
JAPAN⁷												
Beef stabilisation prices												
Upper price	JPY/kg dw	1 078.3	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0	1 105.0
Lower price	JPY/kg dw	830.0	850.0	850.0	850.0	850.0	850.0	850.0	850.0	850.0	850.0	850.0
Beef tariff	%	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5
Pigmeat stabilisation prices												
Upper price	JPY/kg dw	555.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0
Lower price	JPY/kg dw	410.0	425.0	425.0	425.0	425.0	425.0	425.0	425.0	425.0	425.0	425.0
Pig meat import system												
Tariff	%	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3
Standard import price	JPY/kg dw	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9	409.9
Poultry meat tariff	%	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
KOREA												
Beef tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Beef mark-up	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pigmeat tariff	%	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8
Poultry meat tariff	%	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0
MEXICO												
Pigmeat tariff	%	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
Pigmeat NAFTA tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Poultry meat tariff-quota	kt pw	213.5	300.0	300.0	300.0	300.0	300.0	300.0	300.0	300.0	300.0	300.0
In-quota tariff	%	16.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	186.3	125.0	100.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0
RUSSIAN FEDERATION												
Beef tariff-quota	kt pw	566.7	570.0	570.0	570.0	570.0	570.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	27.5	27.5	27.5	27.5	27.5
Out-of-quota tariff	%	51.7	55.0	55.0	55.0	55.0	55.0	27.5	27.5	27.5	27.5	27.5
Pigmeat tariff-quota	kt pw	430.0	430.0	430.0	430.0	430.0	430.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	10.0	0.0	0.0	0.0	0.0	0.0	25.0	25.0	25.0	25.0	25.0
Out-of-quota tariff	%	71.7	65.0	65.0	65.0	65.0	65.0	25.0	25.0	25.0	25.0	25.0
Poultry tariff-quota	kt pw	352.7	364.0	354.0	354.0	354.0	354.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	37.5	37.5	37.5	38.0	38.0
Out-of-quota tariff	%	80.0	80.0	80.0	80.0	80.0	80.0	37.5	37.5	37.5	38.0	38.0
UNITED STATES												
Beef tariff-quota	kt pw	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6
In-quota tariff	%	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
Out-of-quota tariff	%	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4

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Table A.18. Main policy assumptions for meat markets (cont.)

		Average 2012-14est	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
CHINA												
Beef tariff	%	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5	15.5
Pigmeat tariff	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Sheep meat tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Poultry meat tariff	%	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1
INDIA												
Beef tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Pigmeat tariff	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sheep meat tariff	%	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9	91.9
Poultry meat tariff	%	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0
Eggs tariff	%	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0
SOUTH AFRICA												
Sheep meat tariff-quota	kt pw	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
In-quota tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Out-of-quota tariff	%	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0	96.0

Note: Average 2012-14est: Data for 2014 are estimated.

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1. Till 2014, EU farmers can be granted the Single payment scheme (SPS) or the Single area payment scheme (SAPS), which provides flat-rate payments independent from current production decisions and market developments. From 2015, it becomes the Basic payment scheme (BPS) and it shall account for 68% maximum of the national direct payment envelopes. On top of this, from 2015 onwards, new compulsory policy instruments are introduced: the Green Payment (30%) and young farmer scheme (2%).
2. Implemented in 24 Member States.
3. Implemented in 22 Member States.
4. Price for R3 grade male cattle.
5. Safety-net trigger.
6. Includes live trade.
7. Year beginning 1 April.

Source: OECD/FAO (2015), "OECD-FAO Agricultural Outlook", *OECD Agriculture statistics* (database). doi: [dx.doi.org/10.1787/agr-outl-data-en](https://doi.org/10.1787/agr-outl-data-en)