TELEPHONE ACCESS

The number of telephone connections – more precisely the number of fixed and mobile telecommunications access paths – has increased dramatically in OECD countries. This is associated both with growing use of the Internet and, particularly in recent years, with the growing popularity of cellular mobile telephones.

Definition

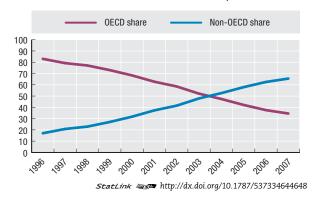
For the OECD member countries and China, total communication access paths are the total of fixed lines (standard analogue access lines and ISDN lines) plus the number of DSL, cable modem subscribers and mobile telephone subscribers. For Brazil, India, Russian Federation and South Africa, total communication access paths are the sum of main telephone lines in operation, ISDN lines, DSL and cable modem subscribers and cellular mobile telephone subscribers.

Comparability

For OECD countries, the data are collected according to agreed definitions and are highly comparable. The data shown for the five large non-OECD countries were partly collected according to the OECD definitions and partly provided by the International Telecommunications Union (ITU). The definition used by the ITU is slightly narrower than that used by the OECD, although data reported for the two sets of countries can be regarded as broadly comparable.

Mobile cellular subscribers

OECD and non-OECD share in the world total, 1996-2007



Long-term trends

Access to communications networks continues to expand in all OECD countries. At the end of 2007, the total number of fixed and mobile telecommunications paths had increased to more than 1.85 billion. This represented a 6% increase over 2006 and an average increase of more than 8.5% per year since 1997.

Growth was not occurring across all access paths. The number of cellular mobile communication subscribers continues to climb. An additional 102 million mobile subscribers were added in 2007. By way of contrast, some segments of the fixed connection market continue to decrease. The number of fixed access lines is decreasing steadily since 2001 and will most likely continue to do so over the coming years.

By 2007, all but one OECD country – Mexico – had more than one telecommunications access path per inhabitant, 26 countries reported more than one and a half per inhabitant and three countries reported more than two per inhabitant – Greece, Italy and Luxembourg.

Among the five non-OECD countries shown here, growth has been spectacular in China, which had less than one access path per 100 inhabitants in 1991 but 73 in 2007. A growing trend toward liberalisation, and the consequent use of prepaid cards in competitive markets, has helped drive the growth of mobile communications in both OECD and non-OECD countries. From 1997 to 2007 the share of OECD cellular mobile subscribers in the world total decreased from 79 to 34%.

Sources

- OECD (2009), OECD Communications Outlook 2009, OECD, Paris.
- ITU (2008), World Telecommunications Indicators Database.

Further information Analytical publications

- OECD (2008), OECD Information Technology Outlook 2008, OECD, Paris.
- OECD (2007), OECD Science, Technology and Industry Scoreboard 2007, OECD, Paris.

Websites

- OECD Telecommunications and Internet Policy, www.oecd.org/sti/telecom.
- OECD key ICT indicators, www.oecd.org/sti/ictindicators.

TELEPHONE ACCESS

Telephone access

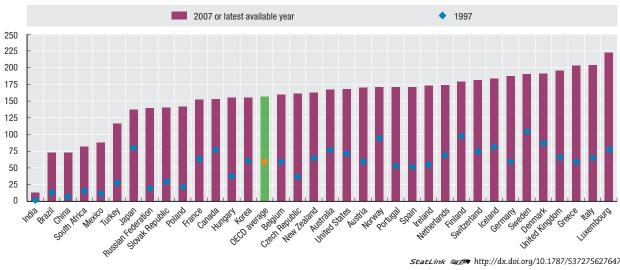
Number of telecommunication access paths per 100 inhabitants

| | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 |
|--------------------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Australia | 55.5 | 62.3 | 72.9 | 76.8 | 81.1 | 86.5 | 96.1 | 110.7 | 120.6 | 129.6 | 138.8 | 147.8 | 160.1 | 167.3 |
| Austria | 49.8 | 51.6 | 54.0 | 59.4 | 72.2 | 97.7 | 120.2 | 126.1 | 128.3 | 133.7 | 145.7 | 152.2 | 162.8 | 170.4 |
| Belgium | 46.1 | 48.3 | 51.8 | 59.1 | 63.6 | 76.5 | 100.0 | 121.0 | 128.3 | 135.7 | 143.3 | 150.5 | 152.6 | 159.5 |
| Canada | 65.9 | 57.1 | 72.5 | 76.7 | 82.5 | 86.5 | 96.7 | 106.9 | 111.7 | 122.3 | 129.3 | 138.3 | 145.9 | 153.1 |
| Czech Republic | 21.1 | 19.0 | 29.3 | 36.8 | 45.7 | 55.9 | 80.3 | 104.0 | 117.8 | 127.8 | 137.2 | 147.5 | 147.6 | 161.1 |
| Denmark | 69.8 | 77.2 | 86.9 | 87.2 | 96.8 | 109.4 | 124.4 | 137.6 | 148.7 | 156.5 | 166.9 | 174.6 | 184.1 | 190.8 |
| Finland | 54.4 | 55.5 | 84.8 | 97.5 | 112.6 | 121.7 | 131.7 | 141.2 | 148.9 | 153.0 | 158.0 | 168.3 | 173.0 | 179.2 |
| France | 55.0 | 57.8 | 57.8 | 63.3 | 70.4 | 84.4 | 97.9 | 109.3 | 112.4 | 119.3 | 127.4 | 136.1 | 142.7 | 152.0 |
| Germany | 52.6 | 53.7 | 57.0 | 59.6 | 66.3 | 77.4 | 107.2 | 118.7 | 123.6 | 131.7 | 145.9 | 156.4 | 168.5 | 187.0 |
| Greece | 48.4 | 51.1 | 54.7 | 59.1 | 70.1 | 87.6 | 107.1 | 125.8 | 137.3 | 145.1 | 151.1 | 163.3 | 177.4 | 202.9 |
| Hungary | 18.8 | 24.1 | 30.6 | 37.5 | 44.1 | 51.2 | 65.3 | 82.9 | 100.9 | 112.5 | 121.5 | 128.3 | 142.3 | 154.8 |
| Iceland | 64.0 | 67.2 | 74.6 | 81.6 | 96.8 | 120.3 | 134.4 | 141.6 | 154.0 | 163.4 | 168.1 | 179.5 | 182.4 | 183.3 |
| Ireland | 36.8 | 40.1 | 46.5 | 54.9 | 68.2 | 86.9 | 96.3 | 114.8 | 123.0 | 129.2 | 137.7 | 148.7 | 161.4 | 172.7 |
| Italy | 47.1 | 50.7 | 55.3 | 65.1 | 79.8 | 96.7 | 117.5 | 133.8 | 137.8 | 147.3 | 158.8 | 174.6 | 188.7 | 203.5 |
| Japan | 51.6 | 58.5 | 71.2 | 80.2 | 87.0 | 94.1 | 102.0 | 109.3 | 117.3 | 125.0 | 130.9 | 134.8 | 136.6 | 137.1 |
| Korea | 41.7 | 45.6 | 50.8 | 60.4 | 75.1 | 98.3 | 113.1 | 126.7 | 136.4 | 134.9 | 140.8 | 143.4 | 150.6 | 155.0 |
| Luxembourg | 58.5 | 62.7 | 70.9 | 77.8 | 83.8 | 98.4 | 125.7 | 155.0 | 163.4 | 177.2 | 202.8 | 222.6 | 223.9 | 222.1 |
| Mexico | 10.1 | 10.5 | 10.7 | 11.7 | 13.9 | 19.2 | 26.9 | 35.8 | 40.8 | 46.0 | 55.9 | 66.0 | 76.2 | 88.2 |
| Netherlands | 53.0 | 55.5 | 59.0 | 69.3 | 70.8 | 95.8 | 122.1 | 125.3 | 128.7 | 139.9 | 162.4 | 161.5 | 170.3 | 174.1 |
| New Zealand | 53.0 | 56.7 | 58.8 | 65.1 | 79.1 | 86.0 | 102.2 | 108.5 | 111.6 | 112.8 | 123.1 | 138.0 | 147.6 | 162.7 |
| Norway | 68.8 | 78.6 | 85.4 | 94.3 | 102.6 | 114.6 | 125.8 | 132.7 | 138.4 | 145.7 | 158.5 | 164.7 | 168.2 | 170.6 |
| Poland | 13.1 | 15.0 | 17.5 | 21.5 | 26.9 | 34.8 | 46.2 | 58.0 | 67.7 | 77.2 | 93.3 | 107.3 | 130.9 | 141.9 |
| Portugal | 36.5 | 39.2 | 43.8 | 53.3 | 68.8 | 84.2 | 102.3 | 114.7 | 126.7 | 135.2 | 142.5 | 152.7 | 160.6 | 170.7 |
| Slovak Republic | 18.9 | 21.1 | 23.7 | 29.6 | 37.2 | 43.0 | 55.4 | 68.8 | 80.4 | 92.6 | 103.6 | 108.8 | 116.5 | 140.0 |
| Spain | 38.4 | 40.7 | 46.9 | 51.6 | 59.2 | 80.3 | 103.7 | 116.8 | 126.8 | 136.1 | 140.4 | 154.8 | 163.8 | 171.1 |
| Sweden | 83.7 | 91.0 | 96.8 | 104.5 | 115.2 | 126.7 | 139.0 | 150.0 | 159.5 | 169.7 | 170.7 | 176.8 | 183.0 | 190.2 |
| Switzerland | 67.1 | 69.6 | 68.0 | 74.9 | 83.0 | 100.6 | 122.9 | 132.1 | 140.7 | 150.2 | 155.4 | 165.7 | 176.8 | 181.1 |
| Turkey | 22.5 | 23.7 | 24.1 | 27.8 | 32.3 | 40.2 | 49.6 | 54.4 | 60.7 | 66.4 | 75.7 | 89.0 | 101.8 | 115.9 |
| United Kingdom | 54.3 | 58.6 | 63.0 | 65.7 | 76.0 | 94.7 | 114.2 | 130.3 | 138.4 | 145.9 | 161.2 | 175.4 | 185.8 | 195.3 |
| United States | 65.9 | 70.9 | 65.6 | 71.1 | 76.4 | 82.6 | 115.6 | 121.7 | 131.2 | 135.2 | 143.7 | 154.4 | 163.8 | 167.5 |
| OECD average | 48.0 | 51.6 | 53.8 | 59.3 | 66.2 | 76.7 | 96.2 | 106.0 | 113.5 | 127.7 | 129.2 | 139.1 | 148.5 | 156.7 |
| Brazil | 8.2 | 9.2 | 10.9 | 13.2 | 16.4 | 23.7 | 31.6 | 38.3 | 42.2 | 48.5 | 61.7 | 73.0 | | |
| China | 2.4 | 3.7 | 5.0 | 6.7 | 8.9 | 12.0 | 11.4 | 25.4 | 32.5 | 20.9 | 49.4 | 58.5 | 65.9 | 73.0 |
| India | 1.1 | 1.3 | 1.6 | 2.0 | 2.4 | 2.9 | 3.6 | 4.4 | 5.3 | 6.6 | 8.7 | 12.9 | | |
| Russian Federation | 16.2 | 16.9 | 17.6 | 19.4 | 20.3 | 22.0 | 24.1 | 28.0 | 36.4 | 49.7 | 77.7 | 111.3 | 139.6 | 139.6 |
| South Africa | 10.3 | 11.1 | 12.4 | 15.2 | 19.3 | 24.1 | 29.6 | 34.5 | 40.2 | 46.6 | 54.9 | 82.2 | | |

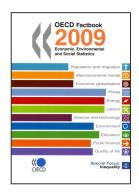
StatLink http://dx.doi.org/10.1787/543537103661

Telephone access

Number of telecommunication access paths per 100 inhabitants



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